

SOCIETATEA NAȚIONALĂ DE TRANSPORT GAZE NATURALE "TRANSGAZ" SA

Capital social: 1.883.815.040,00 lei
ORC: J32/301/2000; C.I.F.: RO 13068733
P-ta C.I. Motas, nr.1, cod 551130, Medias, Jud. Sibiu
Tel: 0040 269 803333, 803334, Fax: 0040 269 839029
http://www.transgaz.ro; E-mail: cabinet@



CURRENT REPORT

According to Law 24/2017 and Financial Supervisory Authority Regulation 5/2018 on the issuers of financial instruments and market operations

Date of report: 27.05.2024

Name of issuing entity: SNTGN TRANSGAZ SA

Headquarters: Mediaş, 1 Constantin I. Motas Square, Sibiu County

Telephone/fax number: 0269803333/0269839029

Tax identification code: **RO 13068733** Trade Register number: **J32/301/2000**

Subscribed and paid-up capital: RON 1,883,815,040

Regulated market on which issued securities are traded: **Bucharest Stock Exchange**.

Reported event: Fitch affirms Transgaz's rating at 'BBB-', outlook stable

The National Gas Transmission Company TRANSGAZ SA informs all those concerned that on 24.05.2024 the international agency Fitch Ratings affirmed the rating of our company at 'BBB-' outlook stable.

`The rating affirmation reflects Transgaz's solid business profile as the concessionaire and operator of the gas transport network in Romania, which we perceive as broadly unchanged following the recent inclusion of Moldova's gas TSO operations, as well as our expectation of regulatory continuity into the new five-year regulatory period (RP5), whose start has been postponed by one year to October 2025` the report states.

SNTGN TRANSGAZ is the technical operator of the National Natural Gas Transmission System and ensures the performance in terms of efficiency, transparency, safety, non-discriminatory access and competitiveness of the national strategy established for domestic and international transmission, natural gas dispatching, research and design in the field of natural gas transmission, in compliance with the national and European legislation and standards of quality, performance, environment and sustainable development.

The entire report is published by the Fitch Ratings on its website at:

https://www.fitchratings.com/entity/sntgn-transgaz-sa-96756839#rating-actions

Ion Sterian
Director - General