

SOCIETATEA NATIONALA DE TRANSPORT GAZE NATURALE "TRANSGAZ"-S.A. MEDIAS

Capital social: 117 738 440,00 RON ORC: J32/301/2000 C.I.F.: RO13068733 Medias ,Piata Constantin I Motas, nr. 1, jud. Sibiu, cod: 551130 Tel. 0040-269-803333, 803334; Fax.0040-269-839029 http://www.transgaz.ro, e-Mail: cabinet@transgaz.ro;



No. 5406/February 27th, 2008

CURRENT REPORT Under Article 224 of Law no. 297/2004

Date of report: February 27th, 2008

Name of issuer: SNTGN TRANSGAZ SA MEDIAS

Headquarters: Medias, no.1, C.I. Motas Sq., code 551130

Phone/fax no.: 0269-803333/0269-839029

Fiscal registration code: RO13068733

Commerce Registration no.: J32/301/2000

Subscribed and paid-up share capital: Lei 117,738,440

Regulated market trading the issued securities: Bucharest Stock Exchange

The National Gas Transmission Company, TRANSGAZ SA Medias, notifies investors that the first meeting between the company's management and over 30 financial analysts, representatives of key financial – banking institutions and investment funds, was held in Bucharest on February 26th, 2008.

The meeting was highly appreciated by the analysts and was meant to improve their insight in the company's profile, business and economic-financial results for 2007 as well as the budget projections for 2008. On the other hand such meeting provided a good opportunity for the company's management to grasp solutions for meeting the requirements of the technical and fundamental analysis, which is essential for any analysis report.

Ioan RUSU

Director General