

SOCIETATEA NAȚIONALĂ DE TRANSPORT GAZE NATURALE "TRANSGAZ" SA MEDIAŞ

Capital social: 117 738 440,00 LEI ORC: J32/301/2000; C.I.F.: RO13068733

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CURRENT REPORT

under Article 224 of Law no.297/2004

Report date: 25.07.2013

Issuer name: SNTGN TRANSGAZ SA MEDIAŞ

Headquarters: Mediaş, no.1, Constantin I. Motaş Sq., Sibiu County

Phone/fax no.: 0269803333/0269839029

VAT code: **RO 13068733**

Trade Registry No.: J32/301/2000

Subscribed and paid-up share capital: RON 117.738.440

Regulated market where the issued securities are traded: Bucharest Stock Exchange

EVENTS TO BE REPORTED:

According to the laws on the obligations of security issuers to report to the capital market institutions, SNTGN TRANSGAZ SA notifies shareholders and investors that the company will record a provision for the impairment of financial assets amounting to Lei 110.7 million representing TRANSGAZ' contribution to the share capital of Nabucco Gas Pipeline International GmbH, as at 30 June 2013.

Moreover, TRANSGAZ will record other expenditures related to its obligations as a Nabucco shareholder estimated to fall under Lei 6.6 million.

SNTGN TRANSGAZ SA, as a shareholder of Nabucco Gas Pipeline International GmbH, acknowledges the decision of the Shah Deniz Consortium to deselect the Nabucco West project and will carry on its involvement in other strategic projects of primary importance for Romania, such as the project for the development of transmission capacities meant to bring in the gas discovered in the Black Sea to the Romanian and regional market.

Petru Ion VĂDUVA Director General