



SOCIETATEA NATIONALA DE TRANSPORT GAZE NATURALE
"TRANSGAZ"-S.A. MEDIAS

Capital social: 117 738 440,00 RON ORC: J32/301/2000 C.I.F.: RO13068733

Medias ,Piata Constantin I Motas, nr. 1, jud. Sibiu, cod: 551130

Tel. 0040-269-803333, 803334; Fax.0040-269-839029

<http://www.transgaz.ro>, e-Mail: cabinet@transgaz.ro;



CURRENT REPORT

Under Article 224 of Law no. 297/2004

Date of report: **March 21st, 2008**

Name of issuer: SNTGN TRANSGAZ SA MEDIAS

Headquarters: Medias, no.1, C.I. Motas Sq., code 551130

Phone/fax no.: 0269-803333/0269-839029

Fiscal registration code: RO13068733

Commerce Registration no.: J32/301/2000

Subscribed and paid-up share capital: Lei 117,738,440 – according to Amendment Registration Certificate no. 51657/27.12.2007 with the Sibiu Commercial Register

Regulated market trading the issued securities: Bucharest Stock Exchange

In compliance with the reporting requirements of the Bucharest Stock Exchange Communication Calendar, TRANSGAZ notifies shareholders and investors of the following:

The Convening Paper of the General Assembly of the Shareholders to be held on April 21st, 2008, together with the proposal for approval of the gross dividend per share, of the payment-thereof terms and of the payment agent selection, were forwarded to the capital market institutions on March 21st, 2008;

The following documents related to item 1, 2, 3, 4 and 5 of the agenda, are available on TRANSGAZ website:

- * **The annual individual audited statements for the financial year ended on December 31st, 2007 drawn up according to Order no. 1752/2005 of the Ministry of Public Finance, amended by Order no. 2374/2007 of the Ministry of Public Finance;**
- * **Proposal for apportionment of the net profit for the financial year 2007;**
- * **Annual TRANSGAZ Management Report - individual audited statements for the financial year ended on December 31st, 2007;**
- * **Proposal for approval of the gross dividend per share and of the payment terms thereof and of the payment agent selection;**

*** Notification on the statement of performance criteria and objective achievement on December 31st, 2007;**

The above-mentioned documents were approved within the meeting of the Board of Administration held on March 20th, 2008, to be submitted for approval to the General Assembly of the Shareholders within the meeting on April 21st, 2008.

Ioan RUSU

Director General