



SOCIETATEA NATIONALA DE TRANSPORT GAZE NATURALE
"TRANSGAZ"-S.A. MEDIAS

Capital social: 117 738 440,00 RON ORC: J32/301/2000 C.I.F.: RO13068733

Medias ,Piata Constantin I Motas, nr. 1, jud. Sibiu, cod: 551130

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CURRENT REPORT

Under Article 224 of Law no. 297/2004

Date of report: **April 4th, 2008**

Name of issuer: SNTGN TRANSGAZ SA MEDIAS

Headquarters: Medias, no.1, C.I. Motas Sq., code 551130

Phone/fax no.: 0269-803333/0269-839029

Fiscal registration code: RO13068733

Commerce Registration no.: J32/301/2000

Subscribed and paid-up share capital: Lei 117,738,440 – according to Amendment Registration Certificate no. 51657/27.12.2007 with the Sibiu Commercial Register

Regulated market trading the issued securities: Bucharest Stock Exchange

According to the capital market legislation TRANSGAZ Medias notifies shareholders and investors of the following:

The following were approved within the meeting of the Board of Administration held on April 4th, 2008, to be submitted for approval to the General Assembly of the Shareholders within the meeting on April 21st, 2008:

- * **The annual individual audited statements for the financial year ended on December 31st, 2007 drawn up according to Order no. 1752/2005 of the Ministry of Public Finance, amended by Order no. 2374/2007 of the Ministry of Public Finance;**
- * **Proposal for apportionment of the net profit for the financial year 2007;**
- * **Annual TRANSGAZ Management Report - individual audited statements for the financial year ended on December 31st, 2007;**
- * **Proposal for approval of the gross dividend per share and of the payment terms thereof and of the payment agent selection;**
- * **Notification on the statement of performance criteria and objective achievement on December 31st, 2007;**
- * **Independent auditors' report to TRANSGAZ shareholders.**

The above-mentioned documents related to item 1, 2, 3, 4, and 5, on the agenda of the Ordinary General Assembly of the Shareholders, spread on March 21st, 2008, by convening, are available both on the company's website: <http://www.transgaz.ro> and at the company's headquarters – Medias, no. 1, C.I. Motas Sq., Sibiu County.

Ioan RUSU

Director General