

SOCIETATEA NAȚIONALĂ DE TRANSPORT GAZE NATURALE "TRANSGAZ" SA MEDIAȘ

Capital social: 117 738 440,00 LEI ORC: J32/301/2000; C.I.F.: RO13068733 P-ta C. I. Motaş nr. 1, cod: 551130, Mediaş, Jud. Sibiu Tel.: 0040 269 803333, 803334; Fax: 0040 269 839029

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CURRENT REPORT
Under Article 224 of Law no. 297/2004

Date of report: August 7th, 2009

Name of issuer: SNTGN TRANSGAZ SA MEDIAS

Headquarters: Medias, no.1, C.I. Motas Sq., code 551130

Phone/fax no.: 0269-803333/0269-839029 Fiscal registration code: RO13068733 Commerce Registration no.: J32/301/2000

Subscribed and paid-up share capital: Lei 117,738,440

Regulated market trading the issued securities: Bucharest Stock Exchange

KEY EVENTS TO BE REPORTED

Under capital market specific laws, i.e.:

- Art. 113, case D of Regulation no. 1/2006 of the Romanian National Securities Commission on security issuers and operations, amended by Regulation no. 31/2006 of the Romanian National Securities Commission;
- Art. 96, Section 2 Periodic data supply Bucharest Stock Exchange Rulebook;
- Art. 224 of amended Law no. 297/2004 on capital market.

TRANSGAZ notifies all interested parties of the 1st Quarter Report 2009, consisting of:

- Statement of the company's management on the financial statements closed on 30.06.2009;
- Report on the quarterly report approval;
- > Statement of assets, liabilities and equity as at June 30th, 2009;
- Profit and loss account as at June 30th, 2009;
- Informative data as at 30.06.2009;
- Quarterly report on TRANSGAZ' economic and financial activity as at 30.06.2009;
- Note on the individual financial statements for the period ended on 30.06.2009;

The financial statements included in the 1st Quarter Report 2009 are non-audited.

Ioan RUSU

Director General