

The Government of Romania  
The Ministry of Economy, Trade and Relations with the Business Environment  
The Minister's Cabinet  
**No. 1478/C6B/06.04.2016**

**SNTGN TRANSGAZ SA Medias No.16282/07.04.2016**

**To: SNTGN TRANSGAZ SA Medias**  
**Mr. Ion STERIAN – Chairman of the Board of Administration**  
**Mr. Ion Petru VĂDUVA – Director-General**

**Attn.: Mrs. Szasz Claudia Elena**  
**The Secretariat of the General Meeting of the Shareholders**

Considering the convening sent by letter no 14218/28.03.2016 registered with the Department for Privatisation and State Participation Administration under no 1003/28.03.2016, and the agenda of the Ordinary General Meeting of the Shareholders.

Based on the provisions of art 7 par (1) letter b of Regulation no. 6/2009 of the National Securities Commission, amended and those of Art. 117<sup>^1</sup> of Companies` Law No. 31/1990, republished, as further amended and supplemented,

The Ministry of Economy, Trade and Relations with the Business Environment, as majority shareholder, holding a 58.5097% share of the share capital of S.N.T.G.N. TRANSGAZ S.A., on behalf of the Romanian state, proposes **the amendment of the draft Decision of the GOSM convened for 28/29.04.2016**, as follows:

Art. 3.

***“Approves the gross dividend per share amounting to 27.61 lei/share, related to the financial year 2015, the date for the initiation of the payment of the dividends is 13 July 2016.”***

Art. 5.

***“Approves the allocation of the net profit related to the financial year 2015, as follows:***

<b><i>Net profit to be allocated:</i></b>	<b><i>488.729.002,00 lei</i></b>
<b><i>- the participation of employees to the profit:</i></b>	<b><i>11.236.161,00 lei</i></b>
<b><i>- dividends to the shareholders (percentage 65.0197%)</i></b>	<b><i>325.075.832,84 lei</i></b>
<b><i>- profit for the establishment of own financing sources</i></b>	<b><i>163.653.169,16 lei</i></b>

**DEPUTY PRIME MINISTER**  
**Costin Grigore BORC**