

PERSONAL INFORMATION

ILIESCU Bogdan George



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📅 Date of birth 20.04.1975 | 🇷🇴 Nationality Romanian

Summary

- Manager with a strategic vision, solid knowledge and vast experience in matters such as: banking, finance, mergers and acquisitions, privatisations and capital markets, strategic consultancy and restructuring. Theoretical and practical knowledge of financial, economic and capital market issues tested by the successful management of reference projects in Romania.
- Expertise as independent non-executive administrator of two out of the first 10 large Romanian companies having a significant stock pricing evolution on Bucharest Stock Exchange over the mandate term
- Remarkable leadership abilities and proved experience in the coordination of specialised interdepartmental teams for the achievement of consultancy projects' goals.
- Great negotiation skills developed during 20 years of expertise for dealing with complex projects in total amount of over Euro 2 billion.

WORK EXPERIENCE

2015 - Present Member of the Board of Administration

ELECTRICA SA, Bucharest

- Independent and non-executive Administrator
 - Chairman of the Nomination and Remuneration Committee, member of the Rating and Audit Committee
- Sector Energy

2013 - Present Member of the Board of Administration

SNTGN TRANSGAZ SA, Medias

- Independent and non-executive Administrator
- Member of the Nomination and Remuneration Committee, of Audit and Rating Committee (Committee Chairman) and of Strategy and Development Committee

Sector Energy

2014 -2016

Executive Director of Corporate Finance**BRD - Groupe Societe Generale**

- Origination, coordination and development of projects for Mergers& Acquisitions (M&A), Debt Capital Market (DCM) and Equity Capital Market (ECM) with BRD Groupe Societe Generale
 - Noteworthy achievements:
 - 2015 – Manager the Initial Public Offering of ELECTRICA SA
 - 2014 – Lead Manager for Garanti Bank's issue of corporate bonds amounting to RON 300 million
 - 2014 – Co Lead Manager ABB for CONPET SA, placement of 22% shares
- Sector** Financial-banking and capital market consultancy

2007 -2014

Director General**BRD CORPORATE FINANCE**

- Origination, coordination and development of projects for Mergers& Acquisitions (M&A), Debt Capital Market (DCM) and Equity Capital Market (ECM) with BRD Groupe Societe Generale
- Noteworthy achievements:
 - 2013 – Lead Manager of the brokering consortium for the listing of CE Oltenia SA to Bucharest Stock Exchange
 - 2012 - Manager for the corporate bond issue of GDF Suez Energy in amount of RON 250 million
 - 2007 - present: - Financial consultant for local/international clients in trading operations exceeding Euro 1 billion for the last 10 years
 - 2007- present – Consultant in complex projects on corporate restructuring, special financing and International Financial Institutions funding

Sector Financial-banking and capital market consultancy

2005 - 2009

Member of the Board of Administration**SAI INVESTICA ASSET MANAGEMENT SA, Bucharest**

- Setting of activity guidelines for collective portfolio management operations
- Setting of the strategy to achieve the budget of revenue and expenses approved by the General Shareholders' Meeting
- Monitoring the company's business and controlling the achievement of the performance indicators

Sector Financial, Mutual funds

2001 - 2007

Project Manager**BRD / SG CORPORATE FINANCE**

- Coordinator of the activities for consultancy in mergers and acquisitions for Romanian and foreign clients
- Consultancy in mergers and acquisitions, management of due-diligence and assessment processes, assistance for negotiations
- Preparation of assessment reports for companies operating in various fields; conduct of sectoral studies and company analyses.

Sector Financial and banking consultancy

1997 -- 2001 **Analyst**

BRD - Groupe Societe Generale

- Supervisor of securities trading, clearing and settlement and accounting of own BRD portfolio; in charge with the centralization of revenues and expenses (within the unit) and with the reporting to the Romanian National Bank;
- Member of the BRD internal control team, specialized in the control of the capital market operations

Sector Banks, capital markets

EDUCATION AND TRAINING

1997-1998 **Advanced studies (Master's Degree) – The management of industrial production (EQF level 7)**
Academy of Economic Studies Bucharest

1993-1997 **Bachelor of Arts in Company Management (BA) (EQF level 6)**
Academy of Economic Studies Bucharest
Faculty of Management

PERSONAL SKILLS

Mother tongue(s) Romanian

Other language(s)

| | UNDERSTANDING | | SPEAKING | | WRITING |
|---------|---------------------|---------------------|---------------------|----------------------|----------------------|
| | Listening | Reading | Spoken interaction | Spoken production | |
| English | C2: Proficient User | C2: Proficient User | C2: Proficient User | C1: Proficient User | C2: Proficient User |
| French | C1: Proficient User | C1: Proficient User | C1: Proficient User | B2: Independent user | B2: Independent user |

ADDITIONAL INFORMATION

- Member of ANEVAR since 2003
- Assistant/Lector Romanian Banking Institute, Investment Banking, 2003-2005