

To The National Gas Transmission Company TRANSGAZ S.A. of Medias
Mr. Victor Alexandru Schmidt, Chairman of the Board of Administration
Mr. Ioan Rusu, Director - General

Dear Sirs,

Since the reference date for the shareholders that are registered with the registry of the Company's shareholders is set in the Ordinary General Assembly of the Shareholders convening dated 29 April 2013 as being "at the end of the day of 15 April 2013", for avoidance of any complaint by some of the shareholders which are entitled to participate and to vote in the General Assembly of the Shareholders but do not have the possibility to submit their application for the position of member in the Board of Administration, taking into account that the term for the submission of the applications for such position is 2 April 2013, which is before 15 April 2013, please consider the possibility to extend the deadline for application submission, so that all the shareholders that are entitled to participate and to vote in the Ordinary General Assembly of the Shareholders as of 29 April 2013 may submit their applications for such position, and in this respect please publish an announcement on the Company's website as soon as possible.

We propose the date of 15 April 2013 as deadline for the submission of the applications for the position of administrator.

Thank you for your cooperation.

Cordially,

Head Office of State Ownership and Privatisation in Industry

Gabriel Dumitrascu - Signature

Stamp of the Office of State Ownership and Privatisation in Industry

The Ministry of Economy