

THE MINISTRY OF ECONOMY

The Department for Privatisation and State Ownership Administration (DPAPS)

To: *The National Gas Transmission Company TRANSGAZ SA*
 Mr. Ion STERIAN – Director-General

Attn: *The Board of Administration*

Taking into consideration the agenda of the Transgaz OGMS of 23/24.10.2017, according to the Convening communicated to DPAPS by Letter 43694/19.09.2017, registered under no. 4687/19.09.2017;

Considering that by AGOA Resolution No. 1/27.04.2017 the procedure for the selection of the Transgaz Board of Administration members was launched, according to Art. 29 (3) of Government Emergency Ordinance 109/2011 on the corporate governance of public enterprises, approved as further amended and supplemented by Law 111/2016;

Taking into account Art. 34 and Art. 35 of GR 722/2016 on the approval of the Methodological rules for applying the provisions of Government Emergency Ordinance 109/2011 on the corporate governance, according to which the profile of the board of administration and the profile of the candidate are approved by the general meeting of the shareholders;

Based on Art. 117[^]1 of Companies' Law 31/1990, republished, as further amended and supplemented, corroborated with Art. 92 of Law 24/2017 on the issuers of financial instruments and market operations;

We request the amending of the agenda as follows:

1. The approval of the profile of the Transgaz Board of Administration.
2. The approval of the profile of the candidates for the selection of 2 members of the Transgaz Board of Administration.

We also request you to communicate the complete agenda after publication, according to the applicable laws on capital market.

The materials regarding this point on the agenda will be communicated within the legal term.

Yours sincerely,

Chairman

Victor Vlad Cazana

Signature

Stamp