

This form (filled in and signed by the shareholder natural person and accompanied by the certified copy of the identity card signed by the holder of the identity card/filled in and signed by the legal representative of the shareholder legal person accompanied by the official document attesting his/her status of legal representative; the status of legal representative is certified based on the shareholders list on the registration/reference date, received from Depozitarul Central, shall be sent in original by 5 June 2018, 10:00 a.m., at the headquarters of the company located in Medias, 1 C.I. Motas Square, Sibiu County.

FORM OF VOTE BY CORRESPONDENCE
for the Ordinary General Meeting of the Shareholders of
the National Gas Transmission Company TRANSGAZ S.A.
convened for 7/8 June 2018

I, the undersigned _____, residing at _____, ID card _____ series _____ no. _____, issued by _____, on _____, personal identification number _____, holder of _____ shares issued by TRANSGAZ, registered with the Trade Register Office of Sibiu under no. J32/301/2000, tax identification number RO13068733, representing _____ % of the total number of 11,773,844 shares in TRANSGAZ granting a number of _____ voting rights within the General Meeting of the Shareholders representing _____ % of the total shares/voting rights issued by TRANSGAZ

or

We, the undersigned _____, headquartered in _____, registered with the Trade Register Office under registration number _____, _____ unique registration code _____ holder of _____ shares issued by TRANSGAZ, registered with the Trade Register Office of Sibiu under no. J32/301/2000, tax identification number RO13068733, representing _____ % of the total number of shares issued by TRANSGAZ granting a number of _____ voting rights within the General Meeting of the Shareholders representing _____ % of the total number of 11,773,844 shares in TRANSGAZ, legally represented¹ by _____, as _____, ID series _____ no _____, according to art. 18, paragraph 2 of the National Securities Commission Regulation no. 6/2009, exercise my/our voting rights by correspondence for the items on the agenda of the Ordinary General Meeting of the Shareholders of TRANSGAZ to be held on **07 June 2018, at 10:00 a.m.**, at the headquarters of the company located in Medias, 1 C.I. Motas Square, or at the date of the second meeting, if the first one is not held, as follows:

| ORDINARY GENERAL MEETING OF THE SHAREHOLDERS | | | |
|---|--|---------|------------|
| Item on the agenda | Vote (to be filled in, as appropriate, by for, against or abstention) | | |
| | FOR | AGAINST | ABSTENTION |
| 1. Approval of the gross dividend per share in the amount of lei 25.22/share related to the financial year 2017, and of the date of 16 July 2018 as dividend pay-out initiation date. | The version proposed by the Board of Administration | | |
| | | | |
| | The version proposed by the shareholder (if applicable) | | |
| 2. Approval of the net profit distribution proposal related to the financial year 2017. | The version proposed by the Board of Administration | | |
| | | | |
| | The version proposed by the majority shareholder the Ministry of Economy by Letter of the Department for privatization and state ownership administration no 2534/16.05.2018 | | |
| 3. Approval of the gross dividend per share in the amount of 45.38 lei/share for the financial year 2017, the date of 16 July 2018 as a deadline for the dividend pay-out initiation. | The version proposed by the majority shareholder the Ministry of Economy by Letter of the Department for privatization and state ownership administration no 2534/16.05.2018 | | |
| | | | |
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| 4. Setting the date of 26 June 2018 as registration date for the shareholders subject to the Resolution of the Ordinary General Meeting of the Shareholders, according to the applicable laws. | The version proposed by the Board of Administration | | |
| | | | |
| | The version proposed by the shareholder (if applicable) | | |
| 5. Setting the date of 25 June 2018 as ex-date, according to the applicable laws. | The version proposed by the Board of Administration | | |
| | | | |
| | The version proposed by the shareholder (if applicable) | | |
| 6. Setting the date of 16 July 2018 as payment date. | The version proposed by the Board of Administration | | |
| | | | |
| | The version proposed by the shareholder (if applicable) | | |
| 7. Empowerment of Mr Nicolae Minea, as Chairman of the meeting, or his deputy, Mr Iliescu Bogdan George, to sign the Resolution of the Ordinary General Meeting of the Shareholders, and of Mr Grigore Târsac, as Deputy Director-General of S.N.T.G.N. TRANSGAZ S.A., to sign the necessary documents for the registration and publication of the Resolution of the Ordinary General | The version proposed by the Board of Administration | | |
| | | | |
| | The version proposed by the shareholder (if applicable) | | |

| ORDINARY GENERAL MEETING OF THE SHAREHOLDERS | | | |
|--|--|---------|------------|
| Item on the agenda | Vote (to be filled in, as appropriate, by for, against or abstention) | | |
| | FOR | AGAINST | ABSTENTION |
| | | | |

**Meeting of the Shareholders at the Trade Register
Office attached to Sibiu Law Court**

The shareholder is completely liable for the accuracy of the information provided herein and for the safe delivery of this form of vote.

Date _____

Surname and name of shareholder
natural person or legal
representative of the shareholder
legal person
(clearly, in capital letters)

² _____

³ _____
(signature)

Note:

¹The status of legal representative shall be supported by the list of shareholders on the reference/registration date received from Depozitarul Central.

² if the shareholder is a legal person, please provide the position of the legal representative

³ if the shareholder is a legal person, please apply the valid stamp