

CURRENT REPORT

according to Art. 234 of Financial Supervisory Authority Regulation No. 5/2018 on the issuers of financial instruments and market operations

Date of report: **01.08.2024**

Name of issuing entity: **SNTGN TRANSGAZ SA**

Headquarters: **Mediaș, 1 Constantin I. Motaș Square, Sibiu County**

Telephone/fax number: **0269803333/0269839029**

Tax identification code: **RO 13068733**

Trade Register number: **J32/301/2000**

Subscribed and paid-up capital: **lei 1.883.815.040,00**

Regulated market on which issued securities are traded: **Bucharest Stock Exchange**

Reported events:

SNTGN Transgaz SA concluded a legal act of the type referred to in Article 234 (1) (i) of Financial Supervisory Authority Regulation No. 5/2018 on issuers of financial instruments and market operations.

According to **Art. 234 (1) (i) of Financial Supervisory Authority Regulation No. 5/2018, SNTGN Transgaz SA** is reporting a legal act whose value exceeds 10% of the net turnover for financial year 2023.

The scope of the contract is the loan amounting to lei 1.928.850.000 for financing/refinancing expenditure related to the following projects:

- Development on the Romanian territory of the Southern Transmission Corridor for taking over the Black Sea gas;
- DN 600 Mihai Bravu-Siliștea Gas transmission pipeline and changing into a piggable pipeline;
- Ghercești – Jitaru gas transmission pipeline;
- Gas supply of Mintia Plant;
- Increasing the transmission capacity of the National Transmission System and the security of gas supply of the Electrocentrale Ișalnița Branch and the Electrocentrale Turceni Branch;
- Prunișor - Orșova - Băile Herculane – Jupa gas transmission pipeline;
- BRUA Phase II; and
- any other project mutually agreed between SNTGN Transgaz S.A. and the Lenders and included in the Borrower's Development Plan approved by ANRE.

Contract Data	Contract clauses
Contract Parties	Contract concluded between SNTGN Transgaz SA and UniCredit Bank S.A. , as a Lead Arranger, Bookrunner and Agent; Banca Comercială Română S.A. , Banca Transilvania S.A. , CEC Bank S.A. and Raiffeisen Bank S.A. as Arrangers and Banca Comercială Română S.A. , Banca Transilvania S.A. , CEC Bank S.A. , Raiffeisen Bank S.A. and UniCredit Bank S.A. as Lenders
Contract date and type	Loan contract of 31 July 2024
Contract scope	Financing/refinancing gas infrastructure major projects
Loan amount	lei 1.928.850.000
Contract duration	14 years

**DIRECTOR - GENERAL
ION STERIAN**