



SOCIETATEA NATIONALA DE TRANSPORT GAZE NATURALE
"TRANSGAZ"-S.A. MEDIAS

Capital social: 117 738 440,00 RON ORC: J32/301/2000 C.I.F.: RO13068733

Medias ,Piata Constantin I Motas, nr. 1, jud. Sibiu, cod: 551130

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No.838/January 11th, 2008

CURRENT REPORT

Under Article 224 of Law no. 297/2004

Date of report: **January 11th, 2008**

Name of issuer: SNTGN TRANSGAZ SA MEDIAS

Headquarters: Medias, no.1, C.I. Motas Sq., code 551130

Phone/fax no.: 0269-803333/0269-839029

Fiscal registration code: RO13068733

Commerce Registration no.: J32/301/2000

Subscribed and paid-up share capital: Lei 117,738,440

Regulated market trading the issued securities: Bucharest Stock Exchange

The National Gas Transmission Company, TRANSGAZ SA Medias, notifies investors that the Romanian National Securities Commission issued Security Registration Certificate no. 3371/09.01.2008 on the share capital increase to Lei 117,738,440 under the Amendment Registration Certificate no. 51657/27.12.2007 issued by the Sibiu Commerce Register. The share capital is apportioned to 11,773,844 shares with a nominal value of Lei 10 each. The Romanian National Securities Commission Code related to the issuer, i.e. TRANSGAZ, is 159171.

Ioan RUSU

Director General