

*This form (filled in and signed by the shareholder natural person and accompanied by the certified copy of the identity card signed by the holder of the identity card/filled in and signed by the legal representative of the shareholder legal person accompanied by the official document attesting his/her status of legal representative; the status of legal representative is certified based on the shareholders list on the registration/reference date, received from the Central Depository, shall be sent in original by 22 June 2016, 10<sup>00</sup> a.m., at the headquarters of the company located in Medias, 1 C.I. Motas Square, Sibiu County.*

**FORM OF VOTE BY CORRESPONDENCE**  
**for the Extraordinary General Meeting of the Shareholders of**  
**the National Gas Transmission Company TRANSGAZ S.A.**  
**convened for 23/24 June 2016**

I, the undersigned \_\_\_\_\_, residing at \_\_\_\_\_, ID card \_\_\_\_\_ series \_\_\_\_\_ no. \_\_\_\_\_, issued by \_\_\_\_\_, on \_\_\_\_\_, personal identification number \_\_\_\_\_, holder of \_\_\_\_\_ shares issued by TRANSGAZ, registered with the Trade Register Office of Sibiu under no. J32/301/2000, tax identification number RO13068733, representing \_\_\_\_\_ % of the total number of 11,773,844 shares in TRANSGAZ granting a number of \_\_\_\_\_ voting rights within the General Meeting of the Shareholders representing \_\_\_\_\_% of the total shares/voting rights issued by TRANSGAZ

**Sau**

We, the undersigned \_\_\_\_\_, headquartered in \_\_\_\_\_, registered with the Trade Register Office under registration number \_\_\_\_\_, \_\_\_\_\_ unique registration code \_\_\_\_\_ holder of \_\_\_\_\_ shares issued by TRANSGAZ, registered with the Trade Register Office of Sibiu under no. J32/301/2000, tax identification number RO13068733, representing \_\_\_\_\_ % of the total number of shares issued by TRANSGAZ granting a number of \_\_\_\_\_ voting rights within the General Meeting of the Shareholders representing \_\_\_\_\_% of the total number of 11,773,844 shares in TRANSGAZ, legally represented<sup>1</sup> by \_\_\_\_\_, as \_\_\_\_\_, ID series \_\_\_\_\_ no \_\_\_\_\_, according to art. 18, paragraph 2 of the National Securities Commission Regulation no. 6/2009, exercise my/our voting rights by correspondence for the items on the agenda of the Extraordinary General Meeting of the Shareholders of TRANSGAZ to be held on **23 June 2016, 11<sup>00</sup> a.m.**, at the headquarters of the company located in Medias, 1 C.I. Motas Square, or at the date of the second meeting, if the first one is not held, as follows:

<b>EXTRAORDINARY GENERAL MEETING OF THE SHAREHOLDERS</b>		
<i>Item on the agenda</i>	<b>Vote</b> <i>(to be filled in, as appropriate, by for, against or abstention)</i>	
	<b>FOR</b>	<b>FOR</b>

<b>EXTRAORDINARY GENERAL MEETING OF THE SHAREHOLDERS</b>			
<i>Item on the agenda</i>	<b>Vote</b> <i>(to be filled in, as appropriate, by for, against or abstention)</i>		
	<b>FOR</b>		<b>FOR</b>
<b>1. Approval of the initiation of the procedure for SNTGN Transgaz SA share capital increase with the value of the lands for which the ownership certificates were obtained between 2006 - March 2016, according to GD 834/1991.</b>	The version proposed by the Company`s Board of Administration		
	The version proposed by the shareholder_____(if appropriate)		
<b>2. Approval of the operation to split the nominal value of SNTGN Transgaz SA shares in 1:10 ratio, so that after splitting, the company's share capital to amount to the same value, i.e. Lei 117,783,440, being split into 117,738,440 shares – each having 1 Lei nominal value.</b>	The version proposed by the Company`s Board of Administration		
	The version proposed by the shareholder_____(if appropriate)		
<b>3. Setting the date of 12 October 2016 as an ex date, according to the applicable laws</b>	The version proposed by the Company`s Board of Administration		
	The version proposed by the shareholder_____(if appropriate)		
<b>4. Setting the date of 13 October 2016 as registration date for the shareholders subject to the Resolution of the Extraordinary General Meeting of the Shareholders.</b>	The version proposed by the Company`s Board of Administration		
	The version proposed by the shareholder_____(if appropriate)		
<b>5. Empowerment of Mr. Ion Sterian, as Chairman of the Board of Administration, to sign the Resolution of the Extraordinary General Meeting of the Shareholders, and of Mr. Petru Ion Văduva, as Director-General of Transgaz, to sign the necessary documents for the registration and publication of the Resolution of the Extraordinary General Meeting of the Shareholders at the Trade Register Office attached to Sibiu Law Court.</b>	The version proposed by the Company`s Board of Administration		
	The version proposed by the shareholder_____(if appropriate)		

*The shareholder is completely liable for the accuracy of the information provided herein and for the safe delivery of this form of vote.*

Date \_\_\_\_\_

Surname and name of shareholder natural person or legal  
representative of the shareholder legal person  
(clearly, in capital letters)

2 \_\_\_\_\_

3 \_\_\_\_\_  
(signature)

Note:

<sup>1</sup> The status of legal representative shall be supported by the list of shareholders on the reference/registration date received from the Central Depository.

<sup>2</sup> if the shareholder is a legal person, please provide the position of the legal representative

<sup>3</sup> if the shareholder is a legal person, please apply the valid stamp