



SOCIETATEA NATIONALA DE TRANSPORT GAZE NATURALE
"TRANSGAZ"-S.A. MEDIAS

Capital social: 117 738 440,00 RON ORC: J32/301/2000 C.I.F.: RO13068733
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PRESS RELEASE

Based on Decision no. 1 of the General Assembly of Shareholders, held on April 21st, 2008, TRANSGAZ – headquartered in Medias, no. 1, C.I. Motas Sq., Sibiu County, Commercial Registration no. J32/301/2000, CIF RO 13068733, notifies shareholders registered on May 9th, 2008, that gross dividends related to the financial year 2007, of Lei 9.66/share, in gross amount of Lei 113,735,333.04, i.e. 50.77% of the net profit, shall be paid by BRD GROUP SOCIETE GENERALE, as of June 16th, 2008, as follows:

1. As regards **shareholders – natural persons – on their own behalf**, the payment of cash dividends shall be effected based on the following documents: Identity Card provided with Personal Identification Number; in case the Identity Card is not provided with Personal Identification Number, the shareholder certificate or an account statement issued by the Shareholders' Register, documents specifying Personal Identification Numbers shall be submitted. Identity Card means Identity Card for Romanian citizens and Passport for foreign citizens.
2. As regards **shareholders under 14 years – by guardian**, the payment of cash dividends shall be effected based on the following documents: shareholder's birth certificate specifying the Personal Identification Number, legal document certifying guardianship and a photocopy thereof, Guardian's Identity Card and a photocopy thereof;
3. As regards **disabled shareholders – by trustee**, the payment of cash dividends shall be effected based on the following documents: shareholder's Identity Card specifying the Personal Identification Number, legal document certifying trusteeship and a photocopy thereof, Trustee's Identity Card and a photocopy thereof;
4. As regards **shareholders – natural persons – by legal mandated persons**, the payment of cash dividends shall be effected based on the following documents: special power of attorney issued by a notary public for dividend cashing/ power of attorney for cashing disabled person allowance and a photocopy thereof, mandated person's Identity Card and a photocopy thereof, shareholder's certificate and account statement issued by the Shareholders' Register;

5. As regards **shareholders – with the name changed after marriage/divorce**, the payment of cash dividends shall be effected based on the Identity Card specifying Personal Identification Number;
6. As regards **shareholders – foreign legal persons**, the payment of dividends shall be effected by bank transfer, based on a written request addressed to TRANSGAZ, Shareholding and Capital Market Department (e-mail: relatii.investitorii@transgaz.ro) mentioning the holder's complete identification data (name, surname, Personal Identification Number, address), data related to bank and transfer bank account, a photocopy of the valid Identity Card, and if appropriate the Fiscal Residence Certificate in original and notarised translation thereof in Romanian. The natural foreign persons requiring the payment of dividends shall submit to the bank units a valid Identity Card (passport), account statement issued by the Shareholders' Register, original fiscal residence certificate and notarised Romanian translation thereof;
7. As regards **shareholders – natural persons residing abroad – by trustees**, the payment of cash dividends shall be effected based on the following documents: special power of attorney authenticated by the Romanian Embassy/Consulate of the residence country, in Romanian, Trustee's Identity Card and a photocopy thereof, a photocopy of the shareholder certificate or an account statement issued by the Shareholders' Register;
8. As regards **deceased shareholders who had not transferred shares until the registration date**, the payment of cash dividends shall be effected subsequently to share transfer to legal successors. Upon legal successors' request, the payment of dividends shall be effected based on the following documents: original certificate of inheritance and a photocopy thereof, Legal Successor's Identity Card, an account statement issued by the Shareholders' Register;
9. As regards **shareholders - Romanian legal persons**, the payment of dividends shall be effected by bank transfer, based on a written request addressed to TRANSGAZ, Shareholding and Capital Market Department (e-mail: relatii.investitori@transgaz.ro) mentioning the holder's complete identification data (name, Fiscal Registration Code, address), data related to the bank and bank account, photocopies of the fiscal registration certificate and commercial registration certificate;
10. As regards **shareholders – foreign legal persons**, the payment of dividends shall be effected by bank transfer, based on a written request addressed to TRANSGAZ, Shareholding and Capital Market Department (e-mail: relatii.investitori@transgaz.ro) mentioning the holder's complete identification data, data related to the bank and bank account (IBAN Code) and the original Fiscal Residence Certificate and a Romanian notarised translation thereof.

In order to avoid incorrect transfers, the required documents shall be legibly submitted. Shareholders are kindly requested to provide in the applications phone numbers and/or e-mail addresses where they could be reached in case of any uncertainties.

The indicated amount of Lei 9.66/share is a gross value. The net value shall result from the application of a corresponding legal tax share for each shareholder category (resident, non-resident) according to the Fiscal legislation in effect. The payment of dividends shall be effected only to shareholders registered with the Shareholders' Register of the SC Depozitarul Central SA, on May 9th, 2008, as approved by the General Assembly of the Shareholders. The company acknowledges as shareholders only such persons registered with the SC Depozitarul Central SA.

The payment of dividends, due to shareholders registered with the Shareholders' Register of the SC Depozitarul Central SA, on May 9th, 2008, shall be effected alphabetically as of June 16th, 2008 according to the following schedule:

Payment start date	Shareholder alphabetical order	Resident natural persons	Resident legal persons	Non-resident natural persons	Non-resident legal persons	TOTAL
June 16 th , 2008	A-B	1,242	52	22	6	1,322
June 23 rd , 2008	C	1,067	23	8	7	1,105
June 30 th , 2008	D-E-F	872	132	16	10	1,030
July 7 th , 2008	G-H-J	1,025	55	18	6	1,104
July 14 th , 2008	J-K-L-M	1,376	40	41	10	1,467
July 21 st , 2008	N-O	557	16	3	1	577
July 28 th , 2008	P-Q	902	19	18	4	943
August 4 th , 2008	R-S	1,214	75	22	10	1,321
August 11 th , 2008	T-T-U-V-W-X-Z	972	46	22	5	1,045
TOTAL		9,227	458	170	59	9,914

The bank shall not charge any fees related to the dividend payment either by cash or by bank transfer to the shareholders.

Further details and information on dividend payments are provided on the company's website, i.e. www.transgaz.ro under **Relationship with Investors** section.

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Ioan RUSU

Director General