

**DRAFT RESOLUTION****RESOLUTION NO. 5**  
**of the Ordinary General Meeting of the Shareholders**  
**of the National Gas Transmission Company TRANSGAZ S.A. Medias,**  
**as of 6 June 2019**

The Ordinary General Meeting of the Shareholders of the National Gas Transmission Company TRANSGAZ S.A., open company, headquartered in Medias, 1 C.I. Motaș Square, Sibiu County, registered with the Sibiu Trade Register Office under number J/32/301/2000, tax identification code RO13068733, subscribed and paid-up capital: 117,738,440 RON, divided into 11.773.844 shares, each having a nominal value of 10 lei, convened under article 117 of Companies Law 31/1990 republished, as further amended and supplemented, of Law 24/2017 on the issuers of financial instruments and market operations, of Financial Supervisory Authority Regulation 5/2018 on the issuers of financial instruments and market operations, and under Art. 16 of the updated Articles of Incorporation, adopts today, in the meeting held on 6 June 2019, at the first/second convening, in which shareholders representing \_\_\_% of the share capital and \_\_\_% of the total voting rights participated, at the headquarters of the National Gas Transmission Company TRANSGAZ S.A. of Medias, 1 C. I. Motaș Square, Sibiu County, the following:

**RESOLUTION**

**Art.1.** With \_\_\_ votes *For*, representing \_\_\_% of the total number of expressed votes, with \_\_\_ votes *Against*, representing \_\_\_% of the total number of expressed votes, and with \_\_\_ votes *Abstention*, representing \_\_\_% of the total number of expressed votes, approves/does not approve the gross dividend per share in the amount of lei 21.66 /share for financial year 2018, and of the date of 16 July 2019 as dividend payout date.

**Art.2.** With \_\_\_ votes *For*, representing \_\_\_% of the total number of expressed votes, with \_\_\_ votes *Against*, representing \_\_\_% of the total number of expressed votes, and with \_\_\_ votes *Abstention*, representing \_\_\_% of the total number of expressed votes, approves/does not approve the gross dividend per share in the amount of lei 37.89 /share for financial year 2018, and of the date of 16 July 2019 as dividend payout date.

**Art. 3.****1. The version proposed by the Board of Administration:**

With \_\_\_ votes *For*, representing \_\_\_% of the total number of expressed votes, with \_\_\_ votes *Against*, representing \_\_\_% of the total number of expressed votes, and with

\_\_\_votes *Abstention*, representing \_\_\_% of the total number of expressed votes, approves/does not approve the 2018 financial year net profit distribution as follows:

1. The distribution of the net profit as follows:

- dividends to the shareholders 255,021,461.04 lei
- profit for the establishment own financing sources 240,653,646.96 lei

2. employee participation in profit according to Art.141 of the applicable Collective Labour Contract concluded by SNTGN TRANSGAZ SA, in amount of lei 14,278,572.

**2. The version proposed by the majority shareholder, the Ministry of Economy, by DPAPS Letter 1786/05.04.2019:**

With \_\_\_votes *For*, representing \_\_\_% of the total number of expressed votes, with \_\_\_votes *Against*, representing \_\_\_% of the total number of expressed votes, and with \_\_\_votes *Abstention*, representing \_\_\_% of the total number of expressed votes, approves/does not approve the 2018 financial year net profit distribution as follows:

1. The distribution of the net profit as follows:

- dividends to the shareholders 446,107,597 lei
- profit for the establishment own financing sources 49,567,511 lei

2. employee participation in profit according to Art.141 of the applicable Collective Labour Contract concluded by SNTGN TRANSGAZ SA, in amount of lei 14,278,572.00 lei.

**Art.4.** With \_\_\_votes *For*, representing \_\_\_% of the total number of expressed votes, with \_\_\_votes *Against*, representing \_\_\_% of the total number of expressed votes, and with \_\_\_votes *Abstention*, representing \_\_\_% of the total number of expressed votes, sets the date of **25 June 2019** as registration date for the shareholders subject to the Resolution of the Ordinary General Meeting of the Shareholders.

**Art.5.** With \_\_\_votes *For*, representing \_\_\_% of the total number of expressed votes, with \_\_\_votes *Against*, representing \_\_\_% of the total number of expressed votes, and with \_\_\_votes *Abstention*, representing \_\_\_% of the total number of expressed votes, sets the date of **24 June 2019** as ex-date, according to the applicable laws.

**Art.6.** With \_\_\_votes *For*, representing \_\_\_% of the total number of expressed votes, with \_\_\_votes *Against*, representing \_\_\_% of the total number of expressed votes, and with \_\_\_votes *Abstention*, representing \_\_\_% of the total number of expressed votes, sets the date of **16 July 2019** as payout date.

**Art.7.** With \_\_\_votes *For*, representing \_\_\_% of the total number of expressed votes, with \_\_\_votes *Against*, representing \_\_\_% of the total number of expressed votes, and with \_\_\_votes *Abstention*, representing \_\_\_% of the total number of expressed votes, empowers Mr Remus Gabriel Lăpușan, as Chairman of the Board of Administration, to sign the Resolution of the Ordinary General Meeting of the Shareholders, and Mr. Grigore Târsac, as the Deputy Director – General of SNTGN Transgaz SA, to sign the necessary documents for the registration and publication of the Resolution of the

Ordinary General Meeting of the Shareholders at the Trade Register Office attached to Sibiu Law Court.

**President of the Board of Administration**

**Remus Gabriel Lăpușan**